

## **Reduce the cost of your gift by donating shares in-kind**

Would you like to donate to Kinsmen Telemiracle and are interested in reducing the cost of your next gift – and potentially give more?

When you donate investments such as publicly traded shares or mutual fund units in-kind to Kinsmen Telemiracle, **you pay zero capital gains tax.** That means you can receive significantly greater tax savings when donating shares rather than cash, as the following table shows.

	<b>Selling shares and donating cash</b>	<b>Donating shares in-kind</b>
Value of donation	\$100,000	\$100,000
Original cost	\$10,000	\$10,000
Capital gain	\$90,000	\$90,000
Taxable capital gain	\$45,000	\$0
Tax on capital gain	\$20,250	\$0
Donation tax credit	\$45,000	\$45,000
Net tax savings	\$24,750	\$45,000
<b>Net Cost of \$100,000 gift</b>	<b>\$75,250</b>	<b>\$55,000</b>

Assumes marginal tax rate and donation tax credit of 45%.

To facilitate charitable share donations, please follow the below instructions.

1. Complete the attached charitable donations transfer form.
2. Fax to Kinsmen Foundation to notify them of your donation so you can receive an accurate tax receipt and so you can be properly recognized for your donation.
3. Send a copy of the form to your broker, investment advisor or financial institution as they are responsible for initiating the charitable donation transfer.

\*Securities donated in-kind are valued based on the closing price the day the shares are legally transferred to the Kinsmen Telemiracle account.



### **If you have any questions please contact:**

Wendi Cowles  
 Finance Co-ordinator  
 Phone: (306) 244-6400 ext 3  
 Fax: (306) 653-5730  
 E: kin.wendi@telemiracle.com

Kinsmen Foundation Inc.  
 2217C Hanselman Court  
 Saskatoon, SK S7L 6A8

**Thank you for making miracles happen!**

**Your gift to Telemiracle will assist Saskatchewan people to acquire special needs equipment and access to medical treatment.**

**Your generosity adds to the quality of life and independence of others.**

[www.telemiracle.com](http://www.telemiracle.com)

# Charitable Donation Transfer Form

## Donor Information (required for charitable donation receipts)

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Prov.: \_\_\_\_\_ PC: \_\_\_\_\_

Phone: (    ) \_\_\_\_\_

Email: \_\_\_\_\_

## Broker Information

Institution Name: \_\_\_\_\_

Contact Name: \_\_\_\_\_

Phone: (    ) \_\_\_\_\_

Email: \_\_\_\_\_

Account #: \_\_\_\_\_

## Securities to be donated

\_\_\_\_\_  
Security Name                      # of units/shares                      CUSIP#/Symbol

\_\_\_\_\_  
Security Name                      # of units/shares                      CUSIP#/Symbol

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## Receiving Institution Information

Institution Name: RBC Dominion Securities

DTC # 5002                      CUID #: DOMA                      Euroclear#: 90065

Account # 761-19748-12

Contact Name: Daniel Evans

Phone: (306) 956-7802                      Email: [daniel.evans@rbc.com](mailto:daniel.evans@rbc.com)

Charitable Registration Number: 10757 1630 RR0001



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